

**Title:** Morningstar Highlights FPA Crescent Fund (FPACX) in **3 Great Funds for Your IRA in 2023**, February 14, 2023.

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**Synopsis:** Morningstar highlights FPA Crescent Fund (FPACX) as one of three great funds to invest in your IRA in 2023.

Please click [here](#) for Standardized Performance for FPA Crescent Fund. Please click [here](#) for the principal risks of investing in the Fund. **You should consider the Fund's investment objectives, risks, and charges and expenses carefully before you invest. The Prospectus details the Fund's objective and policies and other matters of interest to the prospective investor. Please read this Prospectus carefully before investing. The Prospectus may be obtained by clicking [here](#), by calling toll-free, 1-800-982-4372, or by contacting the Fund in writing.**

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As of December 31, 2022, the Fund's subsidized/unsubsidized 30-day SEC standardized yield ("SEC Yield") was 1.08%/1.03% respectively. The SEC Yield calculation is an annualized measure of the Fund's dividend and interest payments for the last 30 days, less Fund expenses. Subsidized yield reflects fee waivers and/or expense reimbursements during the period. Without waivers and/or reimbursements, yields would be reduced. Unsubsidized yield does not adjust for any fee waivers and/or expense reimbursements in effect. The SEC Yield calculation is based on the price of the Fund at the beginning of the month.

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*Funds in allocation categories seek to provide both income and capital appreciation by investing in multiple asset classes, including stocks, bonds, and cash. These portfolios are dominated by domestic holdings and have equity exposures between 70% and 85%.*

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