

Account Privileges Change Form

Overnight Delivery:

FPA Funds 235 W. Galena Street Milwaukee, WI 53212

1. CURRENT ACCOUNT INFORMATION

Changes will apply to the following accounts:

Fund	Account Number
Fund	Account Number
Fund	Account Number
Fund	Account Number
SSN or TIN	
Name(s) on Account	
This form must be received	1 41 4441
initial transaction to establinformation. You must attayour bank account to this f changing bank information	ach a blank, voided check from form. If you are adding or n after your account has been gnature guarantee is required.
initial transaction to establinformation. You must attayour bank account to this f changing bank information established, a Medallion signature.	ish and confirm your bank ach a blank, voided check from form. If you are adding or after your account has been gnature guarantee is required.
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initial transaction to establinformation. You must attayour bank account to this f changing bank information established, a Medallion sig I would like to: Bank Name Bank Address	ish and confirm your bank ach a blank, voided check from form. If you are adding or a after your account has been gnature guarantee is required. Change Bank Information

Regular Mail:

FPA Funds P.O. Box 2175 Milwaukee, WI 53201-2175

3. TELEPHONE OPTIONS

A Medallion signature guarantee is required to add telephone exchange or redemption privileges.

telephone exchange or redemption privileges.			
☐ Add ☐ Delete			
☐ Telephone Redemption.			
☐ Telephone Exchange . An exchange requires the purchase of shares with a value of at least \$1,000.			
4. AUTOMATIC INVESTMENT PLAN If you are adding or changing your bank information, please complete Section 2. Minimum additions to the Fund for auto investments are \$100. Automatic investments can be made on the 5th and/or 20th of each month.			
I would like to: ☐ Add ☐ Change Automatic Investment Plan			
☐ Monthly ☐ Quarterly (Jan., Apr., July, Oct./Feb., May, Aug., Nov./Mar., June, Sept., Dec.)			
Begin investment on mm/yy			
□ 5th □ 10th □ 20th □ 25th \$			
Fund Amount			
□ 5th □ 10th □ 20th □ 25th \$			
Fund Amount			
□ 5th □ 10th □ 20th □ 25th \$			
Fund Amount Your automatic investment will be withdrawn directly from your checking or savings account named in Section 2 on the date you have selected or the first business day thereafter. You will be assessed a \$10 fee if the automatic investment cannot be made for any reason. If no date is selected, purchases will			

be made on the 20th of each month.

■ Wire

5. SYSTEMATIC WITHDRAWAL PLAN If you are adding or changing your bank information, please complete Section 2. Minimum withdrawal for a Systematic Withdrawal Plan is \$50. Monthly Quarterly (Jan., Apr., July, Oct./Feb., May, Aug., Nov./Mar., June, Sept., Dec.) Semi-annually (indicate month to start) Annually (indicate month)	6. SIGNATURE(S) AND CERTIFICATION I (we) certify that I (we) am (are) the account owner(s) authorized to make these elections and that all information provided by me (we) is true and accurate. I (we) authorize the above changes to my (our) "FPA Funds" account. I am (we are) of legal age, have received and read the prospectus and privacy policy and agree to the terms therein. All registered owners, officers, partners, trustees or custodian must sign.
Begin systematic withdrawal on mm/yy	Signature of Individual, Trustee, Custodian Date
□ 5th □ 10th □ 20th □ 25th \$	
Fund Amount	Signature of Joint Owner, Co-Trustee(s), Partner(s), Other Date
□ 5th □ 10th □ 20th □ 25th \$ Fund Amount	
□ 5th □ 10th □ 20th □ 25th \$	Signature of Joint Owner, Co-Trustee(s), Partner(s), Date Other
Fund Amount	7. MEDALLION SIGNATURE GUARANTEE
Payment Method (check one) ☐ Check to Address of Record ☐ Bank Information Currently on Account ☐ New Bank Information	A Medallion signature guarantee may be obtained from a member of a national securities exchange, a U.S. commercial bank, trust company or federally chartered savings and loan, or other eligible guarantor institution.
Provisions of the Systematic Withdrawal Plan	A notarization from a notary public or a signature
FPA Funds' Systematic Withdrawal Plan is available for any shareholder account worth at least \$10,000.	guarantee is not acceptable.
By completing this form, you are appointing FPA Funds as your agent to redeem shares in your account to make periodic payments.	
Payments will be made by redeeming the appropriate number of shares in your account at the then current net asset value. Redemptions will be made on the 5^{th} , 10^{th} , 20^{th} and/or 25th of each month, or the next business day, and will be paid as specified in the prospectus.	Stamp here

Withdrawal payments should not be regarded as income or yield on your investment, since part of each payment will normally consist of a return of capital. Depending on the size and frequency of your withdrawals and the fluctuations in value of the fund portfolio, using the Plan may reduce or even

exhaust your account.